

Funding Readiness

Financial information, forecasts and documentation that can support a serious financing discussion.

THE PROBLEM WE SOLVE

Funding is not determined by a good idea or business plan alone. The company must explain its historical performance, financing need, assumptions and ability to use and service capital credibly.

When it is relevant

- You are preparing for bank financing or investor discussions.
- You need a financial model and cash-flow projections.
- The business story is not yet fully aligned with the financial data.
- You need a structured financial data room and Q&A preparation.

What we do

- Assess financial position and funding requirement.
- Build financial model, cash-flow and scenarios.
- Map funding gap, use of funds and debt-service capacity.
- Prepare lender/investor financial pack and data-room checklist.

What you receive

- Funding Readiness Assessment.
- Financial model and cash-flow forecast.
- Use-of-funds and funding-gap analysis.
- Financial pack, data-room checklist and Q&A pack.

Not automatically included

- Guarantee of financing or investment.
- Investor solicitation or matchmaking.
- Legal documentation for financing or investment.
- Regulated investment services or formal valuation.

HOW THE ENGAGEMENT STARTS

01

Readiness diagnostic

02

Financial modelling

03

Funding pack & preparation

Diagnostic / Project

From €750 + VAT

Clarity. Strategy. Growth.

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